

Investment options selection form

Information sheet

When to use this form

You can use this form to change your investment approach, select your investment options and auto-rebalance your investments for your SignatureSuper account.

Choose what you'd like to do

We've made it easy for you to change your investments—just choose one of the investment approaches below.

1. Let AMP do the work for you

SignatureSuper LifeStages is an investment approach that invests based on your age. And it keeps working for you by automatically switching your investments to more conservative options as you get older.

2. Choose your own risk profile

A risk profile is influenced by personal circumstances, financial goals and the length of time before retirement. You could use your risk profile to help choose your investment options. Whether you're willing to accept more risk for potentially greater gains, or prefer less volatility for a smaller but steady return, we've provided investment options for you.

3. Create your own investment mix

Choosing your own investment options gives you greater control over your super. You can pick from our multi-sector and single-sector investment options to create the investment mix you want.

Depending on the investment options you choose, you could also opt to auto-rebalance your investments. This means we'll keep your funds invested according to your requested allocations over the long term.

What you need to know

If you have not made an investment option selection, all contributions to your super since 1 January 2014 are currently invested in the AMP MySuper investment option. To change where your super balance is invested, simply complete this form. Or, if you'd like your contributions to continue going to MySuper, you don't need to do anything.

You'll find information about the investment approaches and investment options available through SignatureSuper in your **plan summary**, the **investment guide fact sheet** and any **PDS updates** at amp.com.au/signaturesuper.

If we receive your completed request before 3pm Sydney time on a Sydney business day, you'll receive the next unit price that is calculated for that date. Otherwise, it will be processed the next business day.

We can only process one request per day and once submitted it can't be cancelled. But you can submit another request for the next day.

For more information about changing your investment, please see over.

You can also change your investments online

Log in to your online account at amp.com.au or from your AMP app.

And with our online tools you can also work out your own risk profile.

If you haven't registered for your online account, visit amp.com.au to get started.

Important information

Things to consider about switching

- When you change your investment options it may change the risk profile of your investments, such as moving from a conservative to an aggressive profile. If you need help with your decision, please contact your financial adviser. If you don't have a financial adviser already, please contact us and we'll help you find one.
- If you invest in SignatureSuper LifeStages, you can only be invested in that option. So if you switch in or out of SignatureSuper LifeStages, you must switch your entire balance.
- To choose the auto-rebalance facility, your investment allocations for your current balance and future contributions must be exactly the same. If you make an investment switch, the auto-rebalance facility will be cancelled unless you advise us otherwise.
- If you invest in the MySuper option you will belong to the MySuper category of the Master Trust. When you fully withdraw or switch out of the MySuper option, you will no longer be in the MySuper category of the fund.
- The fees that apply in the MySuper category are different to the fees in other categories of the fund.

How we process your request

- We calculate unit prices at least once every Sydney business day. Generally, we make this price available the next business day. In some circumstances unit prices may be calculated weekly.
- If we receive a completed request before 3pm on a Sydney business day, you'll receive the next unit price calculated for that date. If we receive the request or any outstanding information after 3pm on a Sydney business day, we'll treat it as though we received it the next business day.
- On occasion there may be circumstances beyond our control that could delay the processing of your request.
- You can only submit one investment option selection request each Sydney business day.
- Once you've submitted your request, it can't be cancelled.
- Please check that you've completed your request correctly, otherwise we won't be able to process it. If there's anything missing, we'll contact you.

Are you under age 18?

If you're under 18 you should consult the parent or legal guardian listed in your application form (if applicable) before completing this form. By doing so, you may not be able to claim against the trustee implementing your request because you are a minor.

Contacting us

We're here to help. You can contact us on 1300 366 019 if you have any questions.

Please keep this information sheet for your records—
don't return it with your completed form.

Investment options selection form

You can use this form to change your investment approach, select your investment options and auto-rebalance your investments. Term deposits are not included in this form. If you'd like to invest in a term deposit, please complete a **term deposit switch form** at amp.com.au/forms.

You can also change your investment options online, simply log in to your super account. If you haven't registered for your online account, visit amp.com.au to get started.

Please print in CAPITAL LETTERS and place a cross in any applicable boxes.

1. Choose what you'd like to do

- | | |
|---|--|
| <input type="checkbox"/> I want AMP to do the work for me | > Complete sections 1, 2, 3, 5 and 6 . |
| <input type="checkbox"/> I want to choose my own risk profile | > Complete all sections and Appendix A . |
| <input type="checkbox"/> I want to create my own investment mix | > Complete all sections and Appendix B . |

2. Complete your personal details

Account number Product type

Employer plan name

Title Date of birth

Surname

Given name(s)

Residential address

Suburb State Postcode

Contact phone number Mobile number

Email

2. Complete your personal details continued

Address for communications

- Please cross if same as residential address.

Address

Suburb State Postcode

3. Change your investment approach

Select one of the options below to change your investment approach.

- Option A – Do the work for me**
I would like to invest 100% of my current account balance and all future contributions (including rollovers) in the SignatureSuper LifeStages approach.
I understand that I cannot combine this approach with any other investment option(s).
Go straight to section 5.
- Option B – Choose my own risk profile**
I would like to choose my investment options based on my own investment risk profile.
Complete **Appendix A**.
- Option C – Create my own investment mix**
I would like to choose my own mix of investment options.
Complete **Appendix B**.

4. Auto-rebalance your investment options

Adding an auto-rebalancing facility means we'll keep your funds invested according to your requested allocations over the long term.

You can only choose the auto-rebalance facility if your current balance and future contributions selections are exactly the same in **Appendix A** or **Appendix B** (as applicable) and you are not invested in a term deposit.

Do you want your investments to be automatically rebalanced to your investment options selection in either Appendix A or Appendix B (as applicable)?

No

Yes, please auto-rebalance my investments:

Quarterly Half yearly Yearly

5. Acknowledgement and declaration

I declare and acknowledge that:

- I have read and understood the information provided in this form (including the enclosed information sheet) and that I have considered the **product disclosure statement** and any financial advice.
- I acknowledge that I can only submit one investment option selection request per Sydney business day before 3pm.
- I understand that my request cannot be cancelled once submitted.

If I am under age 18:

- I declare that I will not commence any action against AMP Superannuation Limited (trustee) in relation to my request arising out of, or in connection with, my being under age 18.
- I declare that I understand, and my parent or guardian (whose details are set out in my application form for SignatureSuper, if applicable) understands the consequences of changing investments for my SignatureSuper account under this request, including reading all parts of the SignatureSuper **product disclosure statement** and/or by obtaining financial advice.
- I acknowledge that my parent or guardian has joint and several responsibility for the consequences of changing investments for my SignatureSuper account under this request, and will reimburse and make the trustee whole in respect of any successful claims against the trustee made by or in respect of my membership in SignatureSuper in relation to this investment switch request.

5. Acknowledgement and declaration continued

Parent or legal guardian (if applicable):

I agree and declare that:

- I am the parent or legal guardian of the member.
- the member understands the consequences of investing in SignatureSuper, including reading all parts of the applicable **product disclosure statement** and/or by obtaining financial advice.
- I take joint and several responsibility for the consequences of this application, and will reimburse and make the trustee whole in respect of any successful claims against the trustee made by or in respect of the member in relation to this request.

Signature of member

X

Date

D D M M Y Y Y Y

Signature of parent or legal guardian (if applicable)

X

Date

D D M M Y Y Y Y

6. Checklist

- Have you read and understood the information sheet?
- Have you completed all relevant sections of this form (including **Appendix A** or **Appendix B** if applicable)?
- Have you checked that your investment options selection adds up to 100%?
- Have you (or your parent or legal guardian, if applicable), signed and dated the form?

Where to send this form

Mail this completed form to:

SignatureSuper
AMP Corporate Super
Locked Bag 5043
PARRAMATTA NSW 2124

Note: If you don't complete **Appendix A** or **Appendix B**, you don't need to return those pages with the rest of this completed form.

Appendix A

Option B – Choose your own risk profile

i Only complete this table if you chose **Option B** in section 3. Please select from the investment options in line with your risk profile.

Please read the following instructions before completing this section:

- Your current balance and future contributions selections may be the same or different.
- If you don't complete both columns, your balance for the blank column will continue to be invested as it is currently.
- You can only choose the auto-rebalance facility if your current balance and future contributions selections are exactly the same and you are not invested in a term deposit. To add auto-rebalancing, complete section 4.
- Term deposits are not included in this form. If you would like to invest in a term deposit, please complete a **term deposit switch form** at amp.com.au/forms.
- Your investment option allocations must add up to 100% for each column.

Risk profile and investment options	Code	Where your current balance will be invested %	Where your future contributions and rollovers will be invested %
Conservative			
Conservative Index	SCEI		
Future Directions Conservative	SAFC		
Responsible Investment Leaders Conservative	SRLC		
Cautious			
Cautious Index	SCAU		
Moderately conservative			
Future Directions Moderately Conservative	SAFM		
Moderately Conservative Index	SMCO		
Balanced			
Balanced Index	SBEI		
Future Directions Balanced	SAFB		
Responsible Investment Leaders Balanced	SRLB		
Moderately aggressive			
Future Directions Growth	SAFG		
Growth Index	SBEG		
Responsible Investment Leaders Growth	SRLG		
Aggressive			
Future Directions High Growth	SAFA		
High Growth Index	SEHG		
	Total	100%	100%

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Appendix B

Option C – Create your own investment mix

! Only complete this table if you chose **Option C** in section 3. You can only have a maximum of 10 investment options overall.

Please read the following instructions before completing this section:

- Your current balance and future contributions selections may be the same or different.
- If you don't complete both columns, your balance for the blank column will continue to be invested as it is currently.
- You can only choose the auto-rebalance facility if your current balance and future contributions selections are exactly the same and you are not invested in a term deposit. To add auto-rebalancing, complete section 4.
- Term deposits are not included in this form. If you would like to invest in a term deposit, please complete a **term deposit switch form** at amp.com.au/forms.
- Your investment option allocations must add up to 100% for each column.

Investment sectors and options	Code	Where your current balance will be invested %	Where your future contributions and rollovers will be invested %
MySuper option			
AMP MySuper ³	SLFC		
Choice options			
Multi-sector investment options			
AMP Capital Dynamic Markets	SDMF		
AMP Capital Multi Asset	SAMA		
AMP Capital Premium Growth	SAPG		
Balanced Index	SBEI		
BlackRock Global Allocation	SGLA		
Cautious Index	SCAU		
Conservative Index	SCEI		
Future Directions Balanced	SAFB		
Future Directions Conservative	SAFC		
Future Directions Growth	SAFG		
Future Directions High Growth	SAFA		
Future Directions Moderately Conservative	SAFM		
Growth Index	SBEG		
High Growth Index	SEHG		
ipac Income Generator	SIIG		
Moderately Conservative Index	SMCO		
Responsible Investment Leaders Balanced	SRLB		
Responsible Investment Leaders Conservative	SRLC		
Responsible Investment Leaders Growth	SRLG		
Schroder Real Return	SSRR		
Single-sector investment options			
AB Dynamic Global Fixed Income	SFAU		
Aberdeen Emerging Opportunities	SAEO		
Alphinity Australian Share	SIAS		
Alternative Index	SSEA		
AMP Australian Bond	SAAB		
AMP Capital Corporate Bond	STOH		
AMP Capital Equity	SACE		
AMP Capital Equity Income Generator	SAEI		
AMP Capital Global Infrastructure Securities (Hedged)	SAGI		
AMP Capital Global Property Securities	SCGP		
AMP Cash Plus	SACF		

Investment sectors and options	Code	Where your current balance will be invested %	Where your future contributions and rollovers will be invested %
Single-sector investment options (continued)			
AMP Listed Property Trusts	SALP		
AMP Super Cash	SBSC		
Arrowstreet Global Equity	SAGE		
Ausbil Australian Active Equity	SQPL		
Australian Fixed Interest Index	SGMH		
Australian Share Index	SASE		
Bentham Global Income	SBGI		
BlackRock Global Bond	SWIF		
BlackRock Scientific Hedged International Share	SBAC		
BlackRock Scientific International Share	SBAI		
Fidelity Global Equities	STIS		
Franklin Templeton Multi-Sector Bond	SFMB		
Global Bond Index	SIFI		
Goldman Sachs Australian Equities	SCFA		
Goldman Sachs Global Strategic Bond	SGSB		
Grant Samuel Epoch Global Equity Shareholder Yield (Unhedged)	SEGE		
International Share Index	SISE		
Ironbark Karara Australian Share	SAAA		
K2 Australian Absolute Return	SAEL		
Legg Mason Australian Real Income	SMAI		
Macquarie Income Opportunities	SMIO		
Magellan Global	SMGF		
Perennial Value Australian Share	SIPV		
Perennial Value Income Wealth Defender	SRSI		
PIMCO Diversified Fixed Interest	SDFI		
Platinum International	SPTI		
Plato Australian Shares Income	SPAI		
Property Index	SPEI		
RARE Infrastructure Value	SRIV		
Responsible Investment Leaders Australian Share	SRLA		
Responsible Investment Leaders Intl. Share	SRLI		
Schroder Australian Equities	SSAS		
Schroder Fixed Income	SSFI		
Schroder Global Active Value	SXGV		
Specialist Australian Share	SAFU		
Specialist Australian Small Companies	SFSC		
Specialist Diversified Fixed Income	SCDI		
Specialist Geared Australian Share	SAFS		
Specialist Hedged International Share	SAFH		
Specialist International Share	SAFI		
Specialist Property and Infrastructure	SAFP		
UBS Clarion Global Property Securities	SUCP		
UBS-HALO Australian Share	SMBA		
UBS Property Securities	SSHL		
Walter Scott Global Equity	SIEG		
Zurich American Century Global Growth	SZAC		
Closed investment options			
AMP All Growth ¹	SADS		
AHL Alpha ¹	SMAA		
AMP Australian Share ¹	SAAS		

Investment sectors and options	Code	Where your current balance will be invested %	Where your future contributions and rollovers will be invested %
Closed investment options (continued)			
AMP Balanced Growth ¹	SABG		
AMP Capital Asian Equity Growth ¹	SAAJ		
AMP Capital Australian Equity Concentrated ¹	SCEC		
AMP Capital Australian Equity Opportunities ¹	SCAO		
AMP Capital Enhanced Yield ²	SAEY		
AMP Conservative ¹	SACO		
AMP High Growth ¹	SAHG		
AMP Moderate Growth ¹	SAMG		
BlackRock Australian Equity Absolute Return ¹	SBAR		
Future Directions Asian Share ¹	SFAA		
Future Directions Australian Bond ¹	SFAB		
Future Directions Emerging Markets ¹	SFDE		
Future Directions Extended Markets Intl. Share ¹	SAFX		
Future Directions International Bond ¹	SFIB		
Lazard Global Small Cap ¹	SGSC		
	Total	100%	100%

1. This investment option is closed to new members—however, if you're already invested in this option, you may continue to contribute to it and include it in any auto-rebalance or switch requests. Once all funds have been withdrawn from this option you will not be able to contribute (or switch in) to it again.
2. This option is restricted to withdrawal and switch conditions (including auto-rebalancing) and no new monies can be invested.
3. When you select the MySuper option you will be invested in a lifecycle investment strategy that corresponds with your year of birth. Refer to the **product disclosure statement** or **product fact sheets** for further information on MySuper.

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